



To the shareholders of Atlantica Tender Drilling Ltd.

INVITATION TO OWNERS MEETING ON 1 SEPTEMBER 2015 IN OSLO

Shareholders of Atlantica Tender Drilling Ltd. are invited to attend an owners meeting at Swedbank's offices at Filipstad Brygge 1, Oslo, Norway, on 1 September 2015, at 16:30 hrs.

The purpose of the meeting is to further inform the shareholders of the contemplated fund raise by way of an equity issue, as announced today. At the same time, Atlantica Tender Drilling wishes to take this opportunity to inform of the final preparations to take delivery of the semi-submersible Atlantica Delta, provide a review of the 2015 Q2 financial statements and a general update on the status and recent developments, as well as the Company's plans going forward, in order to have your continued support. Please note that no corporate resolutions will be made in the meeting.

The meeting will be attended by members of Atlantica Tender Drilling's Board of Directors and management, including:

- Helge Haakonsen, Chairman
- Pål Reiulf Olsen of majority owner HitecVision, Deputy Chairman
- Erland Bassøe, major shareholder and board member
- Kerry Kunz, CEO
- Lasse B. Kjelsås, CFO

In the meeting, Swedbank's offshore rigs analyst Bjørn Thoresen will also be present and provide his view of the market and the Company.

Presentations and written information provided at the meeting will be made available at the NOTC web-site and the Company's web-site.

We look forward to receiving your confirmation of attendance by email to lasse.kjelsas@atlanticatd.com. Note that to the extent a shareholder is not registered in the VPS in its own name, but rather under a nominee, documentation demonstrating the ownership to the shares of Atlantica Tender Drilling Ltd. will be required to participate in the meeting and should be attached to the confirmation of attendance.

Best regards,
Kerry Kunz, CEO