

Denne melding til obligasjonseierne er kun utarbeidet på engelsk. For informasjon vennligst kontakt Nordic Trustee AS.

To the bondholders in:

**ISIN: NO 001 067558.0 - Atlantica Tender Drilling Ltd. Second Lien Callable Bond
Issue 2014/2019**

Oslo, 19 September 2019

Notice from Bondholders' Meeting

Today a Bondholders' meeting was held pursuant to summons of 5 September 2019.

There were sufficient Bondholders present at the meeting to form a quorum. The proposed resolution 1 obtained 97,66 % of the votes, and the proposal was adopted according to the voting requirements of the Bond Agreement. The Bond Agreement will therefore be changed as set out in the summons to the meeting.

Yours sincerely
Nordic Trustee AS



Ellen Sjøiland